



and



Improving The Lives Of Children And Families - The Hidden Gem Of The Tax Code
A Funder Convening at the 2024 Prosperity Summit
Gaylord National Resort & Convention Center
201 Waterfront Street, National Harbor, MD



SCAN ME

For Meeting Materials


September 5, 2024 * 3:15 - 6:00 pm

MEETING GOALS

1. Identify opportunities for funders to scale their impact through tax credits and tax-system-focused strategies,
2. Share how funders focused on equity, economic mobility, and improving outcomes for children, youth, and families work together to promote more inclusive and equitable tax policies that build prosperity for all,
3. Provide lessons learned from early childhood, housing, childcare, health and mental health funders who are using tax-focused strategies to achieve their goals, and
4. Foster the opportunity for peer-to-peer learning, collaboration, and action planning.

MEETING AGENDA

3:15 pm	Check-in and Networking
3:45 pm	<p>Welcome, Introductions & Stage Setting We'll spend some time connecting as a community of funders, getting to know one another and setting the stage for the meeting.</p> <ul style="list-style-type: none"> ● Ami Nagle, Director, Tax Equity Funders Network ● Parita Patel, Interim Deputy Director, Robert Wood Johnson Foundation
4:00 pm	<p>Improving The Lives of Children and Families – The Hidden Gem of the Tax Code How does the tax code and the tax strategies supported by philanthropy contribute to better economic security and improved equity for children and families? Through a key-note speaker and lightning-round panel presentations, we'll learn why the tax code is critical to improving the lives of children and families and about some of the ways funders are using tax-focused strategies to accelerate their impact.</p> <ul style="list-style-type: none"> ● Erica Williams, Executive Director, DC Fiscal Policy Institute ● Kathy Stohr, Program Officer, Pritzker Children's Initiative

	<ul style="list-style-type: none"> • Mark Constantine, Senior Vice President of Community Investment, Dogwood Health Trust
4:40 pm	<p>Interactive Activity</p> <p>What tax-focused policies and strategies should funders consider to strengthen their investments and outcomes for children and families? During this interactive activity, funders will have an opportunity to work collaboratively to identify policies and strategies that can improve economic security and equity in the tax code.</p> <ul style="list-style-type: none"> • Deneisha Thompson, Senior Associate, Tax Equity Funders Network
5:30 pm	<p>Opportunities for Action</p> <p>How can funders get to action? After being in dialogue with colleagues, funders will identify concrete ways to begin, continue and/or improve the way they invest in improving the lives of children and families by using tax-focused strategies.</p> <ul style="list-style-type: none"> • Deneisha Thompson, Senior Associate, Tax Equity Funders Network • Ami Nagle, Director, Tax Equity Funders Network
5:45 pm	<p>Closing and Thank You</p> <p>A recap of the session will be provided and a set of next steps that will help funders continue conversation and planning after the session will be shared with participants. Then, join us for desert to celebrate the 20th Anniversary of the Tax Equity Funders Network.</p> <ul style="list-style-type: none"> • Ami Nagle, Director, Tax Equity Funders Network <p style="text-align: center;">Scan the QR Code to complete the session evaluation</p> <div style="text-align: center;">  <p>SCAN ME</p> </div>
6:00 pm	Adjourn

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